

### ECONOMIC DEVELOPMENT ADVISORY BOARD MINUTES

June 3, 2025

The Economic Development Advisory Board of the City of Mesa met in the boardroom at 120 North Center Street, on June 3, 2025, at 7:30 a.m.

Angie Hererra

BOARDMEMBERS PRESENT

Richard Blake

Mark Drayna

Kurt D. Ferstl

Michelle Genereux

Charles Gregory \*

BOARDMEMBERS ABSENT

STAFF PRESENT

STAFF PRESENT

STAFF PRESENT

STAFF PRESENT

STAFF PRESENT

STAFF PRESENT

Maribeth Smith

Rob Stirling

Kim Lofgreen

Elyce Gobat

Amanda Kay Anthony Ruiz Frank Sanders Laura Snow

EX-OFFICIO MEMBERS PRESENT EX-OFFICIO MEMBERS ABSENT GUESTS

Mark Freeman, Mayor Jose Pombo Scott Butler, City Manager Rachelle Strole

Sally Harrison

Natascha Ovando-Karadsheh

Sonny Cave

Jennifer Zonneveld \*

(\*Participated in the meeting via video conference equipment)

### 1. Call meeting to order.

Chair Michelle Genereux called the meeting to order at 7:30 a.m.

### Items from Citizens Present.

There were no items from citizens present.

### 3. Introduction of new board member.

Chair Genereux welcomed Anthony Ruiz, a senior associate with EDGE Realty Partners.

### 4. Introduction of new city manager.

Mayor Mark Freeman introduced Scott Butler as the new City Manager. Mr. Butler has been with the City of Mesa for over 20 years and previously served as a Council Assistant and Government Relations Manager. Mayor Freeman, who has worked with Mr. Butler for the past eight years, praised former City Manager Mr. Brady for leaving the city in excellent economic and financial shape.

Mr. Butler spoke about his background, which included work in Washington D.C. and Atlanta, and oversight of the Gateway Airport Development Office. He emphasized the importance of economic development and high-wage job creation. He highlighted opportunities in aerospace, advanced manufacturing, semiconductors, robotics, and partnerships with ASU, including the Poly Advanced Manufacturing Institute and the Innovation Zone south of the Polytechnic campus.

He also discussed branding and partnership efforts with ASU downtown, the Brookings Institute, and enhancing community arts and economic development. Mr. Butler expressed his enthusiasm for contributing to projects in areas like Fiesta, Riverview, and downtown Mesa. He thanked the Board members for their service, affirming a shared goal of creating economic opportunities in Mesa.

Chair Genereux thanked Mayor Freeman and Mr. Butler for speaking with the board and their dedicated service to the City of Mesa.

### 5. Approval of minutes from the April 1, 2025, Economic Development Advisory Board meeting.

It was moved by Board member Amanda Kay, seconded by Vice Chair Kurt Ferstl, that the April 1, 2025, Economic Development Advisory Board meeting minutes be approved.

Upon tabulation of votes, it showed:

AYES – Blake-Drayna-Ferstl-Genereux-Gregory-Kay-Ruiz-Sanders-Snow NAYS – None ABSENT – None

Chair Genereux declared the motion carried unanimously.

### 6. Hear a presentation on Gallery Park's hotel development, followed by a discussion.

Jose Pombo, Partner with VIVO, and Rochelle Strole, owner/founder of Capital Asset Management, LLC, provided an overview of Gallery Park, a mixed-use development near Mesa Gateway Airport at Ray and Power Roads. The development includes retail, restaurants, 305 planned multifamily units developed by Trammell Crow, office space, and park amenities, with some adjustments made to the original plan due to market changes, particularly regarding office space demand. Gallery Park was named from the desire to overlay art into the project, requiring murals, sculptures or internal galleries in various locations.

Mr. Pombo shared that Gallery Park's first phase included retail and restaurants along Power Road and only two vacant pads remain. Main Street, once developed, will include approximately 20,000 square feet of retail/restaurant space across two sides of Main Street, with a focus on creating a unique tenant mix that aligns with the project's vision. It will also feature an event lawn, public stage, and splash pad. Ms. Strole mentioned that the team showcased the project at the International Council of Shopping Centers Conference and received extensive interest. (See pages 1-8 in Attachment 1)

Mr. Pombo discussed the 177-key dual-brand Hilton hotel (Homewood Suites and Tempo), which broke ground in December, and the planned standalone restaurant called "The William" that will honor the site's history as the former Williams Air Force Base. He shared an overview of the hotel's design, including the pool pavilion with outdoor bar and event lawn, the sky deck, and various indoor spaces like the lobby, bar, and restaurant. Mr. Pombo explained that the hotel transitioned from Hilton Garden Inn to Tempo, which

is a lifestyle boutique brand and required a more intensive design review process. The fitness area, which includes an outdoor fitness lawn, and meeting rooms adjacent to the restaurant were also displayed via renderings. (See pages 8-36 in Attachment 1)

Economic Development Director Jaye O'Donnell commented that the Tempo hotel will be the first in Arizona.

Chair Genereux thanked Mr. Pombo and Ms. Strole for their presentation.

### Hear a presentation on the Office of Economic Development Retail Awareness Campaign, followed by a discussion.

Kim Lofgreen, City of Mesa Business Development and Marketing Manager, Elyce Gobat, City of Mesa Project Manager, and Angie Hererra, City of Mesa Marketing/Communication Specialist II, introduced the Office of Economic Development's Retail Awareness campaign, outlining both the need to recruit retailers and retail development (B2B) and the need to promote Mesa as a retail destination both locally and nationally (B2C). The campaign addresses the challenge of retail lagging behind industrial and housing growth in Mesa. (See pages 1-5 in Attachment 2)

The B2B campaign aims to position Mesa as a prime retail destination with high growth potential through presentation materials, digital ads, and participation in International Council of Shopping Center (ICSC) events, targeting business owners, property managers, developers, brokers and senior decision makers through the theme "Mesa. More Than A Market. A Movement." Campaign mood boards, applications, print collateral, and branding elements (e.g., "circles" as visual markers) were shared. A quarterly newsletter will launch in July and include news, updates, retail market insights, and available properties. The retail page <a href="https://www.MesaAzRetail.com">www.MesaAzRetail.com</a> was displayed and provides a deeper dive into eight specific retail corridors. The B2B campaign highlighted 13 meetings with brokers, developers, or retailers and three prospects generated through attendance at the ICSC Conference in May as well as ad impressions. (See pages 6, 8-13 in Attachment 2)

The B2C campaign focuses on promoting Mesa's diverse retail offerings through multi-channel media and influencer marketing. The campaign's theme "More to Mesa" promotes local events and engagement opportunities to increase foot traffic and community awareness, targeting consumers. Mood boards, applications and branding elements were shared. The campaign, launched in April, has seen significant success with a 928% increase in followers on Instagram (@BetterLifeMesa) to over 1,200, and impressive metrics across various platforms including Spotify and TikTok, with particularly strong performance on Spotify where ads produced a 94% complete rate. (See pages 7, 14-20 in Attachment 2)

Mr. Lofgreen requested that board members connect, follow and engage with the social media ads and posts to elevate the message within their networks. Additionally, members were asked to recommend great spots to spotlight with our influencers or to snap a few photos that we could share on Instagram if they had an exceptional dining, shopping or entertainment experience. (See pages 21-22 in Attachment 2)

Board member Natascha Ovando-Karadsheh commented that while Mesa is diverse, we are also visionary and inquired if we would provide an elevator pitch for Board members to elevate within their networks.

Board member Anthony Ruiz inquired if the marketing materials were ready to distribute as he would like to incorporate them into their efforts to expand the reach.

### 8. Hear an update on economic development business attraction projects, followed by a discussion.

Jaye O'Donnell presented a comprehensive overview of the Office of Economic Development's project performance year-to-date, highlighting that goals were exceeded for capital investment, square footage, and job creation. She noted a slight decrease in the number of projects compared to the previous fiscal year but emphasized that the quality of projects was improving, with higher capital investment and average wages. Ms. O'Donnell also discussed the current pipeline of 64 active projects, with a focus on manufacturing. She mentioned that two to four additional projects are expected to close by the end of the fiscal year, potentially creating over 300 new jobs and generating more than \$50 million in capital investment. It was noted that the report focused on base industries, excluding retail. (See pages 1-4 of Attachment 3)

Ms. O'Donnell explained the industrial development strategy, noting that we have become more selective this year. She highlighted the success of industrial space development within Mesa, stating available product has attracted more manufacturing leads.

Board member Ovando-Karadsheh praised the improved performance/prospect overview stating it assists the Board in looking ahead.

Board member Sanders inquired about Mesa's marketing strategy around SEMICON West 2025 which will be held in Phoenix in October. Ms. O'Donnell replied that we have developed specific industry marketing and are also participating in the conference through the ACA and GPEC.

### Review framework templates to identify potential market shifts and opportunities for Mesa businesses in the short and long term.

Due to time constraints, Chair Genereux tabled this item for the next meeting. Board member Mark Drayna suggested the item be postponed until more information was available. Jaye O'Donnell commented that the Office of Economic Development will begin developing its next strategic plan in the fall and suggested incorporating this topic into that discussion. (See pages 1-6 in Attachment 4)

### 10. Introduction of new business to be discussed at a future meeting.

Jaye O'Donnell proposed a survey to gather Board members input into future agenda topics and/or tours.

### 11. Board member recognition.

Jaye O'Donnell recognized Board member Charlie Gregory's completion of a partial term and reappointment to the Board through June 2028. Board member Laura Snow was recognized for her completion of a three-year term and presented with a certificate and letter from Mayor Freeman. Jennifer Zonneveld was recognized for her service on the ex-officio side of the Board and for her time as Chair. She also served on the Greater Phoenix Economic Council Board of Directors.

### 12. Schedule of meetings.

The next Economic Development Advisory Board meeting is scheduled for August 5, 2025.

### 13. Adjournment.

Without objection, the Economic Development Advisory Board meeting adjourned at 9:08 a.m.

I hereby certify that the foregoing minutes are a true and correct copy of the minutes of the Economic Development Advisory Board meeting of the City of Mesa, Arizona, held on the 3<sup>rd</sup> day of June 2025. I further certify that the meeting was duly called and held and that a quorum was present.

Submitted by:

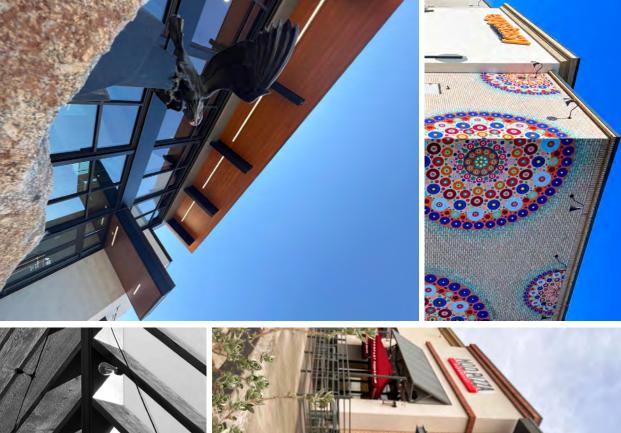
Jaye O'Donnell

**Economic Development Director** 

ayl Dowell

ms

(Attachments – 4)



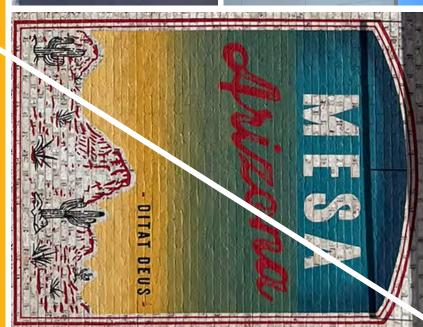




# GALERY PARIZONA MESA, ARIZONA













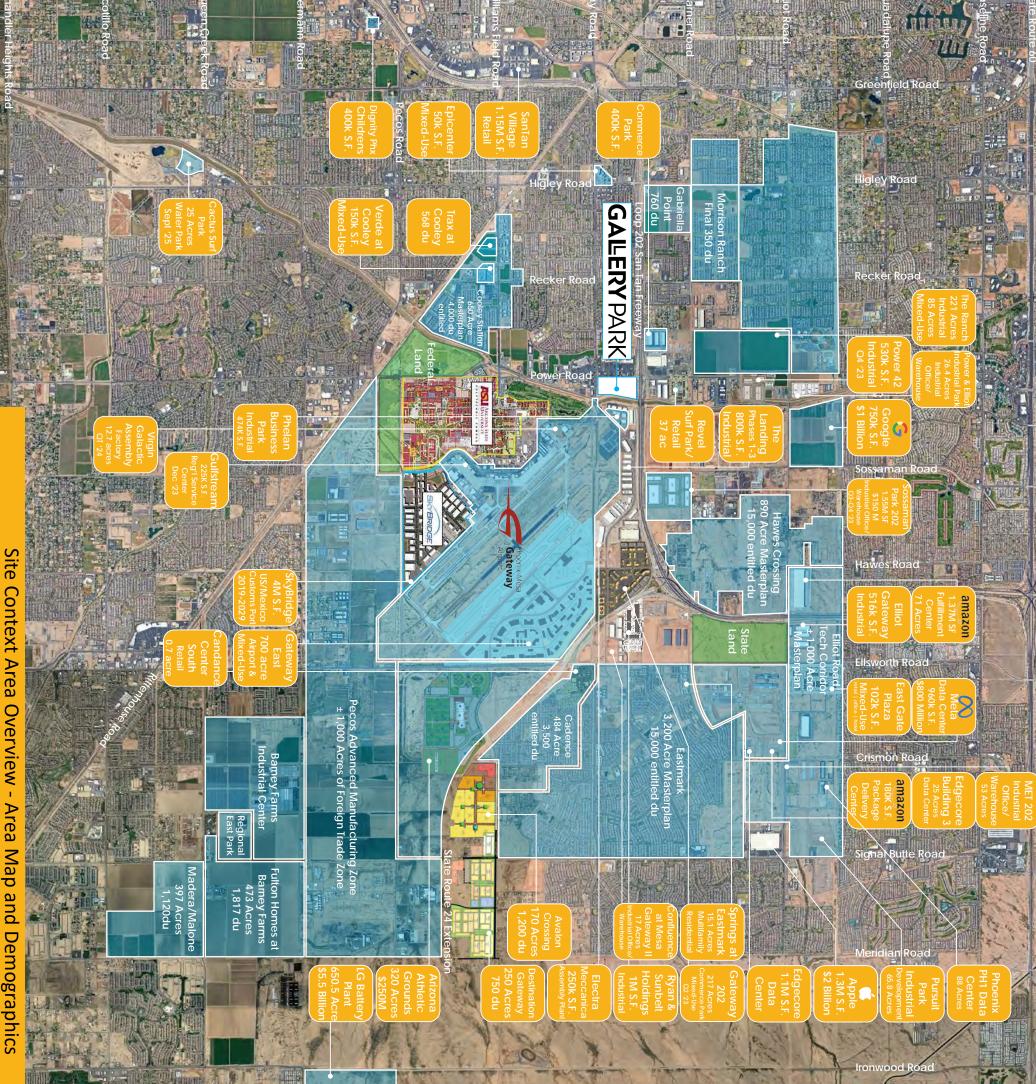


Advisory Board June 3, 2025 locales, the Hilton Dual Brand Tempo-HWS MAP AND DEMOGRAPHICS

sport activities just minutes away and Gilbert's planned 2025 opening of the extracurricular club, individual and water Cactus Surf Park, guests will have Surf) just north of Loop 202 SanTan Freeway Grounds), a next generation surf park (Revel largest multi-sport facility (Arizona Athletic With the recent opening of the state's

* Unless otherwise noted data provided is the 2028 projection (Source: esri)	Renter Occupied Housing Units*	Renter Occupied Housing Units (2023)	Households*	Median Age (2023)	Avg. Home Value*	Avg. HH Income*	Daytime Population (2023)	Population*	
projection (Sourc	27.5%	27.0%	26,304	31.9	\$495,389	\$162,552	60,233	82,947	
e: esri)	24.4%	24.1%	89,439	34.1	\$491,144	\$159,519	213,384	266,070	

Demographics (esri 2/2024 data) square feet of existing retail, grocery and employment hubs, and a main-and-main will offer convenient freeway connectivity, restaurant options location adjacent to approximately 1 million proximity to one of the area's largest growing Strategically located in one of Metro nix's fastest-growing and most desirable 5-Mile GALERYPARK nido Pole olan becos Advanced Manufacturin ± 1,000 Acres of Foreign Trade 200 Acre Masterplan 15,000 entitled du amazon



### Economic Development Advisory Board June 3, 2025 Attachment 1

## Pages 3 of 36

- PMGA's master plan forecasts 2027 annual landings and take-offs to exceed 535,000 operations and 4 million passengers. For reference, Phoenix Sky Harbor's 2022 operations totaled 418,856.
- Gulfstream opened its regional aircraft service center in 2023 and Virgin Galactic's spaceship manufacturing plant is anticipated to start operations at PMGA in 2024.
- PMGA selected Boyer as the Master Developer for Gateway East in 2022 to develop nearly
- 4 million square feet of high-quality office, manufacturing, industrial, and commercial retail
- Largest sports and entertainment facility in North America Outdoor/indoor team athletic facilities opened Jan. 7,2022 320-acre World Class family sports and entertainment park Serves as a national destination hub for professional, club over 1 million visitors

Source: Arizona Business Journal

since opening.

and recreational competition with



Points of Interest	Vehicle Drive Time	Bike Ride Time	Distance (Miles ±)
Revel Surf / Cannon Beach	±2 Min	±6 Min	1.0
ASU Polytechnic Campus Chandler-Gilbert College	+3 Min	±9 Min	<u>-</u> 1
Gateway Airport Terminal	±3 Min	±10 Min	1.8
Skybridge	±4 Min	±12 Min	2.5
Arizona Athletic Grounds	±9 Min	±27 Min	4.3





**Polytechnic** 

- University in the country for the 9th year in a row. ASU is recognized by US News & World Report as the #1 Most Innovative
- The Polytechnic campus is a hub for studies in interdisciplinary sciences, engineering, management, technology and education.
- The new \$250 million School of Manufacturing Systems and Networks of Arizona's expanding semiconductor chip manufacturing industry. will open Q4 2025 to assist in educating students to support the growth

Source: Arizona State University Website

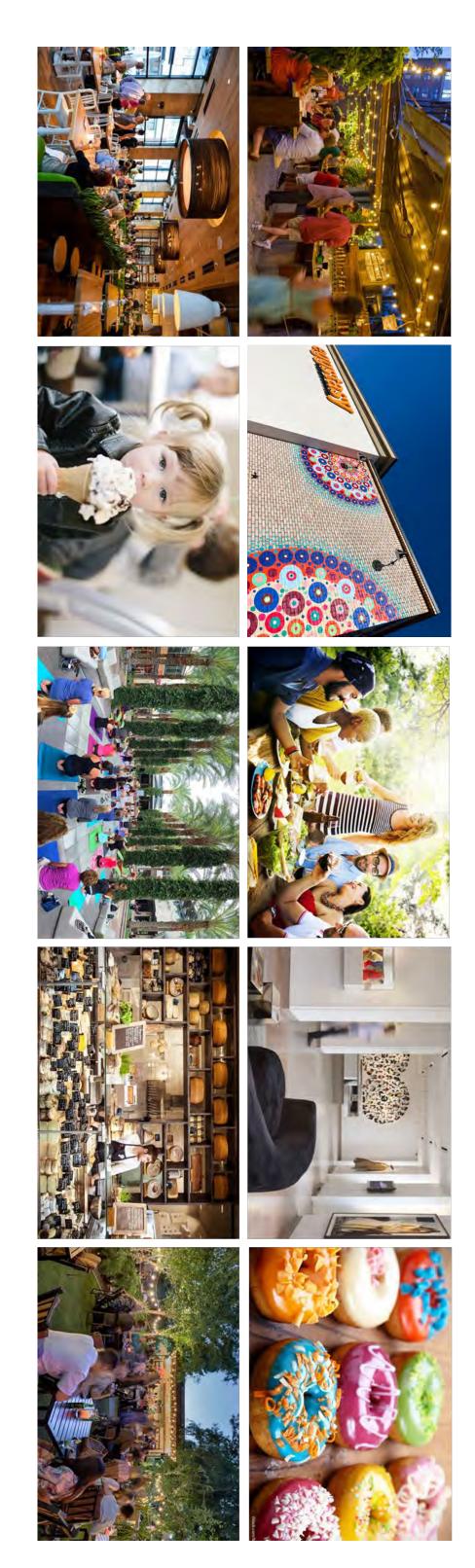
- First inland U.S./Mexico Customs facility
- 4 Million SF to be built over 10-Year Plan
- First two buildings broke ground in Oct' 2019
- SkyBridge Building 109, broke ground Feb, 2023 Building 109 is the first of two 250,000-square-foot, Class A
- Projected 6,400 Onsite Jobs +8,400 Indirect Area Jobs manufacturing /warehouse / logistics buildings.
- Source: SkyBridge Arizona & PMGA Websites /AZ Big Media



# GALERY PARKET A True Walkable Mixed-Use Village

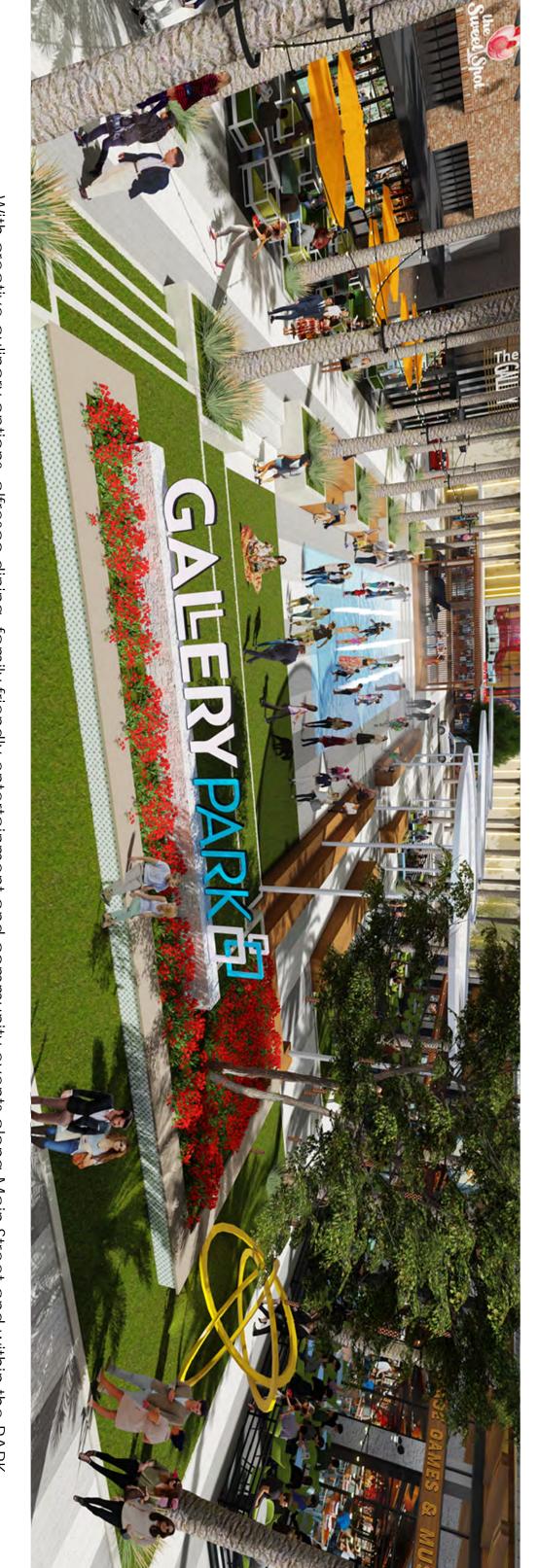
A fresh and welcomed destination for meaningful community interaction,

Gallery Park will become a regional draw to Southeast Valley residents.



Economic Development Advisory Board June 3, 2025 Attachment 1 Pages 5 of 36

the southeast valley's most endearing mixed-use lifestyle center. With a deep appreciation for the importance of placemaking and a the developers of Gallery Park have conceived what will soon prove to be desire to create authenticity through thoughtful building design.



With creative culinary options, alfresco dining, family friendly entertainment and community events along Main Street and within the PARK,

hotel guests will have a choice of venues where they can meet with friends and family, raise a glass, share a meal, and create new memories.

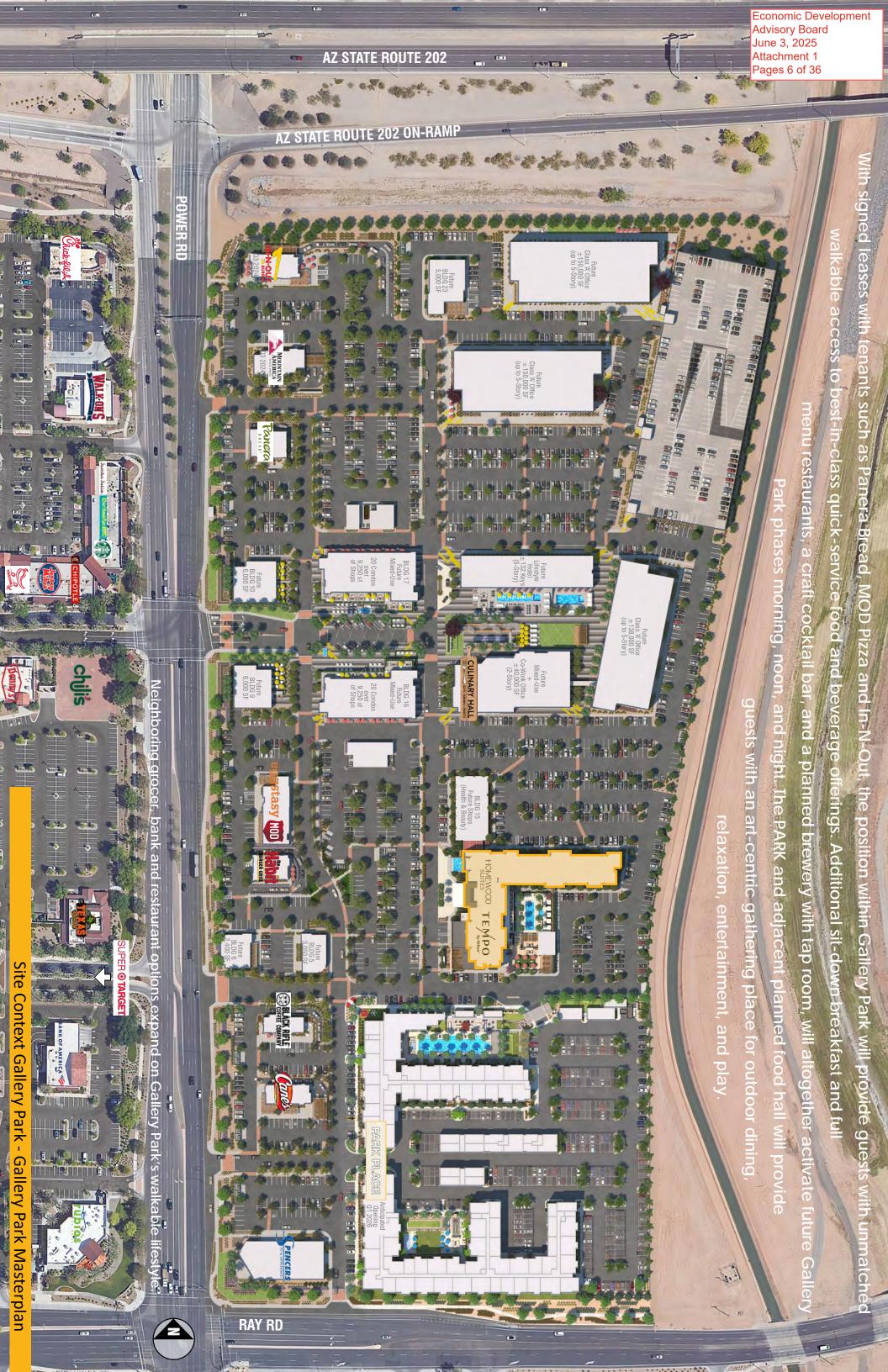






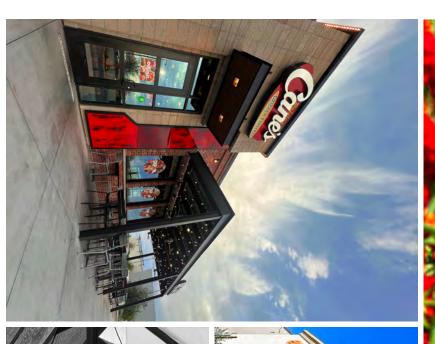






Economic Development Advisory Board June 3, 2025 Attachment 1 Pages 7 of 36











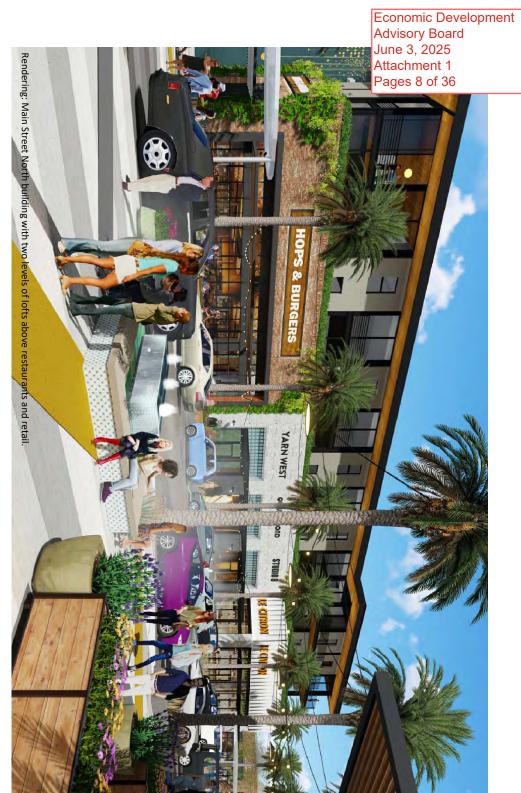


















### **Economic Development** Advisory Board June 3, 2025 Attachment 1 Pages 10 of 36 Description: 4-story, 174-room dual brand hotel **ECT DATA & SITE PLAN**

al Building Area Footprint (SF):
Hotel & Restaurant : 33,172 SF footprint
(112,000 SF all floors)
Hotel Outdoor Amenity : 12,390 SF nenities including: a resort inspired pool, event utdoor fitness area, independently branded and ed full service restaurant and associated site ements.

Site Area Net (acres):

3.6 acres

Tempo King Tempo Double Queen Tempo Total Guestrooms

46% 54%

97 52

HOTEL ENTRY WATER | ART FEATURE

for additional information

**LANDMARK FIREPLACE**The two-sided fireplace marks the front door to THE WILLIAM and adds to the patio's charm.

**HEALTH & FITNESS AREA** 

174 87 36 297

**EVENT LAWN AND STAGE EVENT LAWN AREA** 

POOL PAVILION for additional information for additional information iption - RESORT POOL AREA

297 37

Parking Provided: Total City Required Additional Shared Parking

Parking Required: Hotel Guestrooms

Restaurant & Bar Meeting/Service Total City Required

HWS King Studio
HWS Double Queen Studio
HWS King 1 Bedroom
HWS Efficiency Suite

59% 21% 10% **10**%

16 8 8

**HWS Total Guestrooms** 

LOBBY | RECEPTION

PORTE-COCHERE ENTRY

THE WILLIAM NEW AMERICAN KITCHEN & BAR
An independently branded casual dining experience that enhances the hotel guest experience, while helping generate group bookings and shared catering revenue for events held within one of the hotel's many amenity spaces.

See Project Description - THE RESTAURANT & BAR **RIDE SHARE WAITING AREA** 

**THE WILLIAM'S SHADED EVENT PATIO**Guests can enjoy al-fresco dining year-round on the shaded, misted and heated open air patio.

for additional information **OUTDOOR FITNESS LAWN** 

RESORT POOL AREA AND OTHER AMENITIES
See Project Description - RESORT POOL AREA for additional information



Administrative Design Review Approval:

PAD Site Plan Modification Approval:

**6.20.2022** 6.20.2022





ROOSEVELT WCD CANAL





## Economic Development Advisory Board June 3, 2025 **DRT POOL** ounded by semi-private lounge seating, the linear pool becomes the centerpiece of outdoor amenity area.

Attachment 1 Pages 13 of 36

<u>El</u>TED SPA
The oversized spa comfortably seats 12 and overlooks the pool.

**POOL CABANAS**These private enclaves for two, surrounded by lush greenery, become the backdrop for the resort pool.

**POOL PAVILION**A walk-up bar and serving area for outdoor pool gatherings and potential guest happy hours. Features restrooms and an outdoor shower.

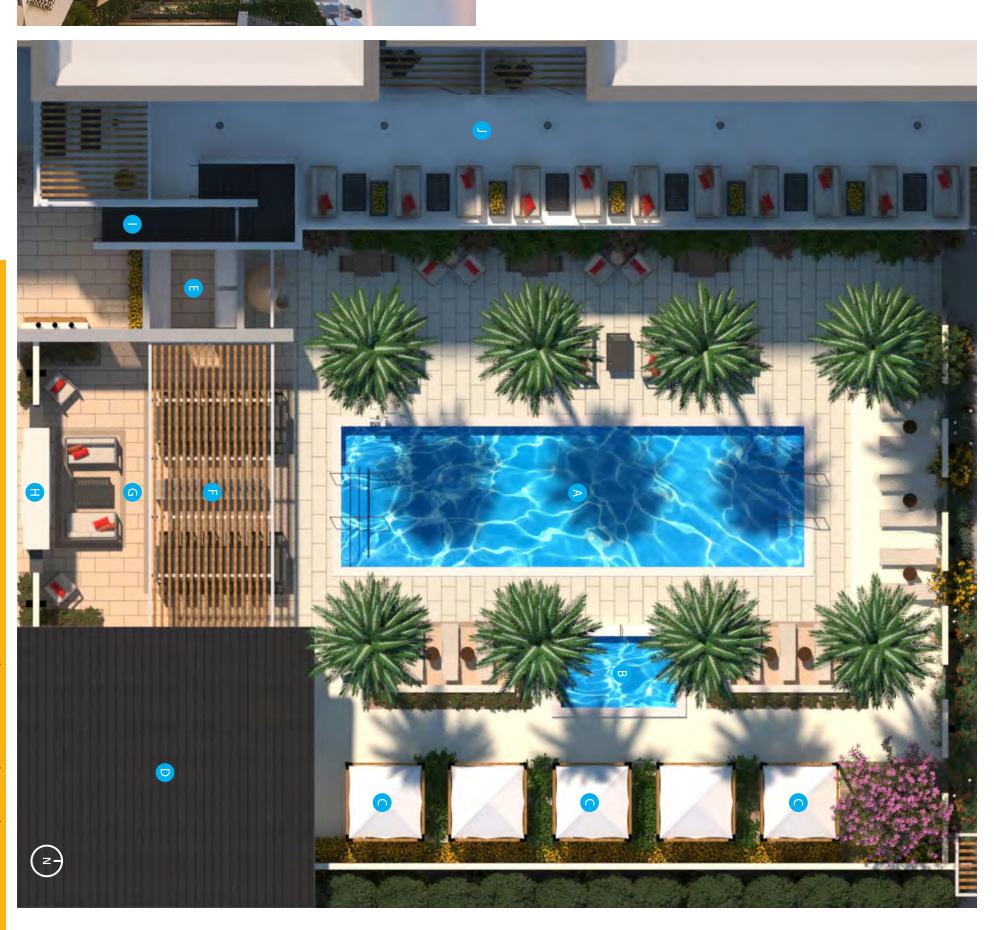
**OUTDOOR KITCHEN**Two outdoor grills provide a place for families to cook and enjoy time together.

**OUTDOOR LIVING ROOM**Just like home, an intimate gathering place for conversation and sharing time by the fire. **SHADED OUTDOOR TERRACE**A poolside, semi-shaded space which provides hotel guests an opportunity to dine alfresco.

**THE HEARTH**A double-sided outdoor fireplace becomes a focal point to the Resort Pool and Event Lawn amenities.

**SKY DECK STAIRWAY**Connects the Sky Deck to the Event Lawn and provides wedding parties with a unique entrance opportunity.







## Attachment 1 Pages 15 of 36

**NT LAWN**ppen air space for hotel guests to enjoy a game of corn-hole on the lawn, and the fect venue for an outdoor wedding/reception or corporate event.

A shaded, outdoor ping pong table for hotel guest recreation which rolls away to accommodate formal events involving the elevated stage.

RUSTIC BARN DOORS | EVENT CATERING AREA Hidden behind a backdrop of large rustic modern barn doors, this staging area provides a food service area for outdoor special events.

**OUTDOOR LIVING ROOM**Just like home, an intimate gathering place for conversation and sharing time by the fire.

**THE HEARTH**A double-sided outdoor fireplace becomes a focal point to the Resort Pool and Event Lawn amenities.

WELCOME DISPLAY TABLE

An outdoor pre-function space provides a customizable event display opportunity for any occasion, and a welcome table invites guests to pick up a program or sign a guest book.

**WEDDING SUITE BALCONY**This secure private balcony provides wedding suite guests a secluded place to lounge and watch guests assemble on the event lawn below.

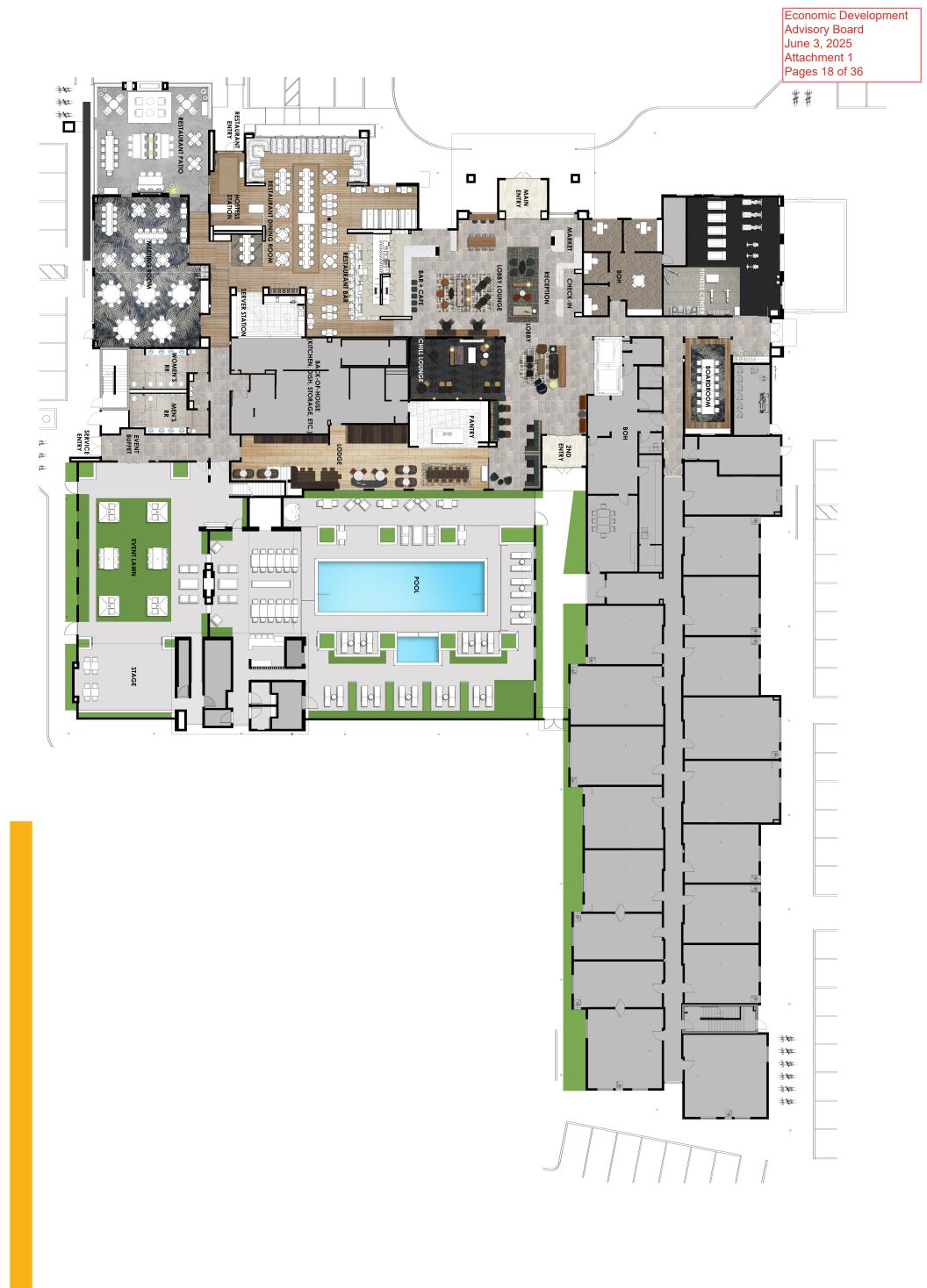






Economic Development Advisory Board June 3, 2025 Attachment 1 Pages 17 of 36

# PUBLIC SPACE-LOBBY







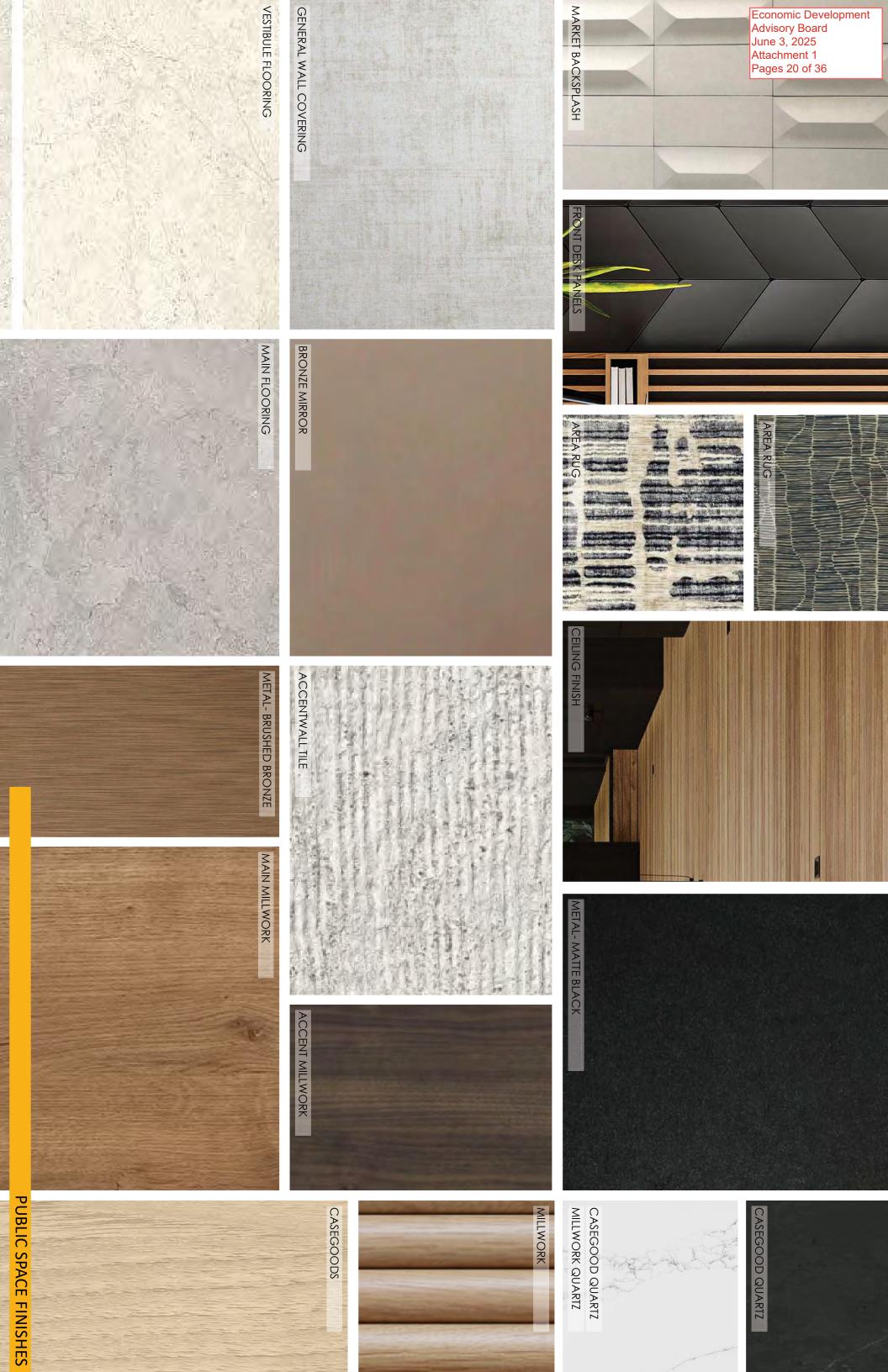


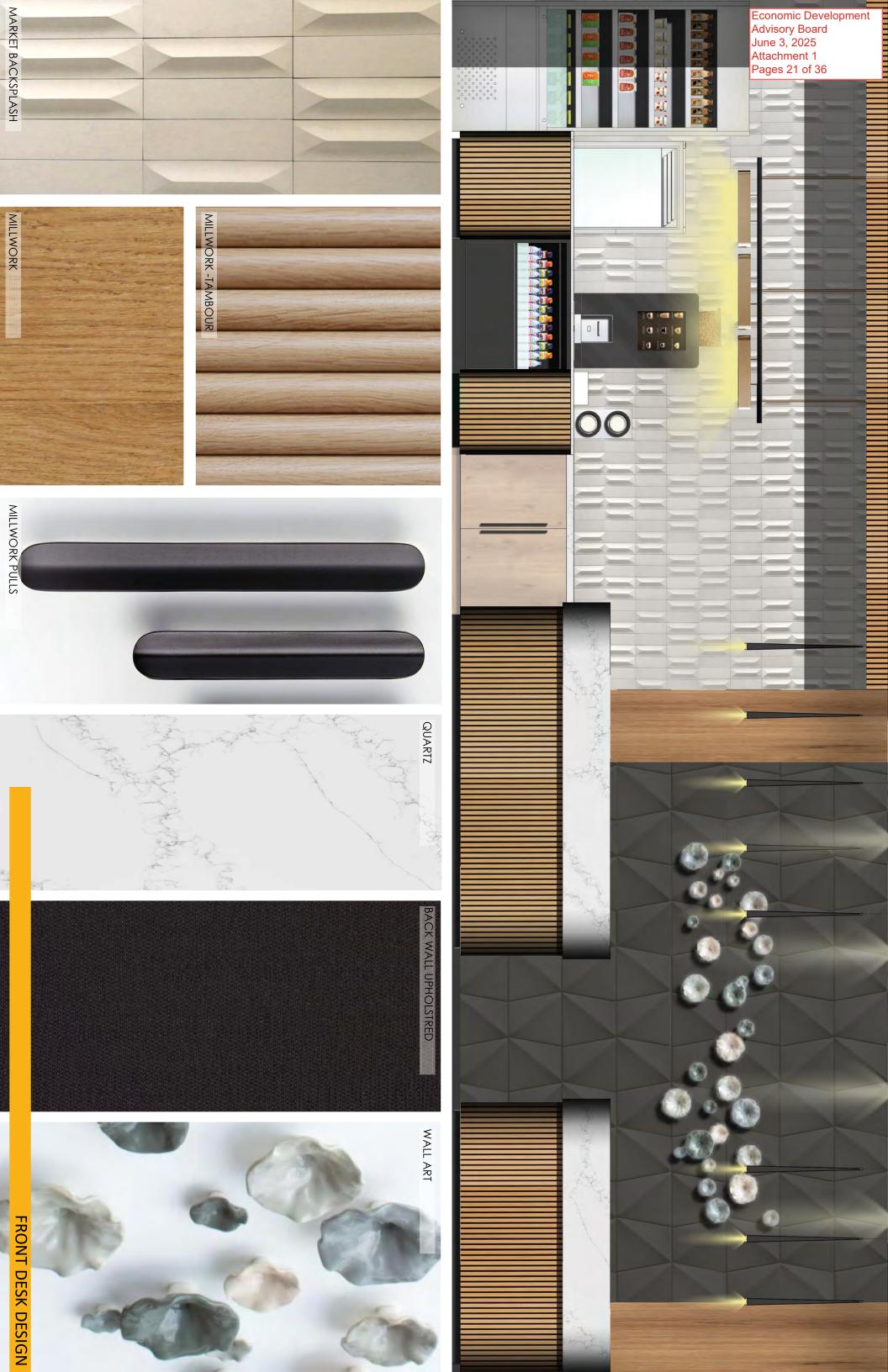










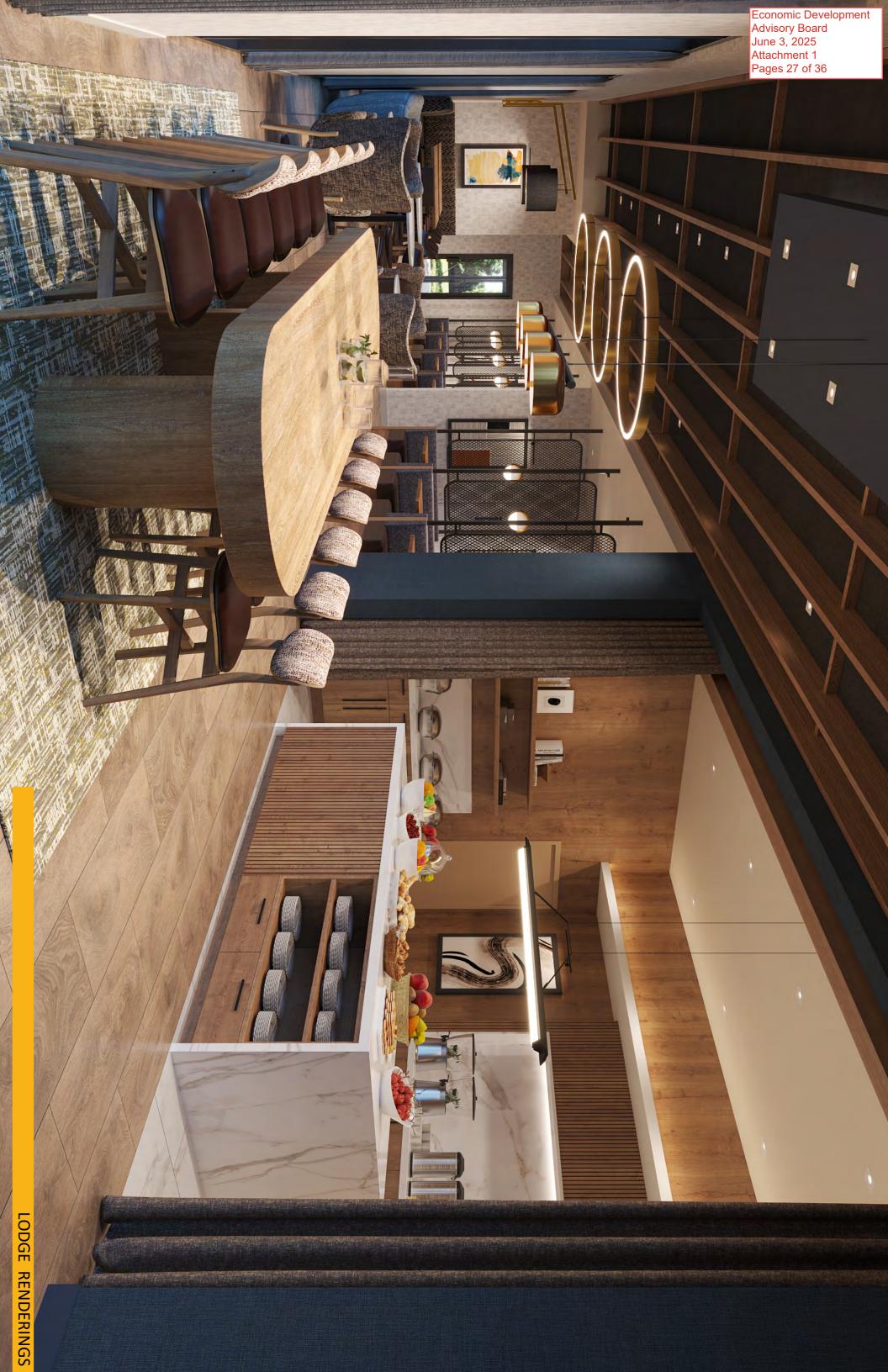




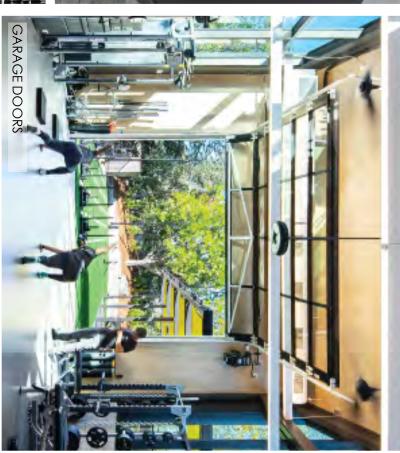




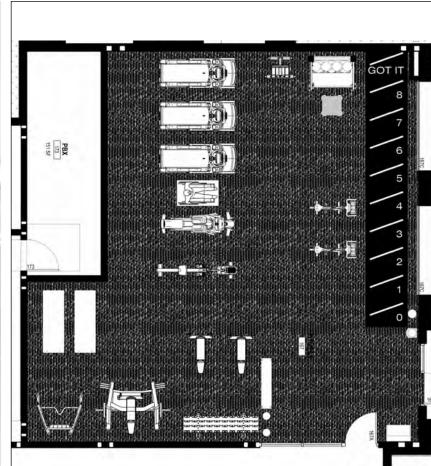








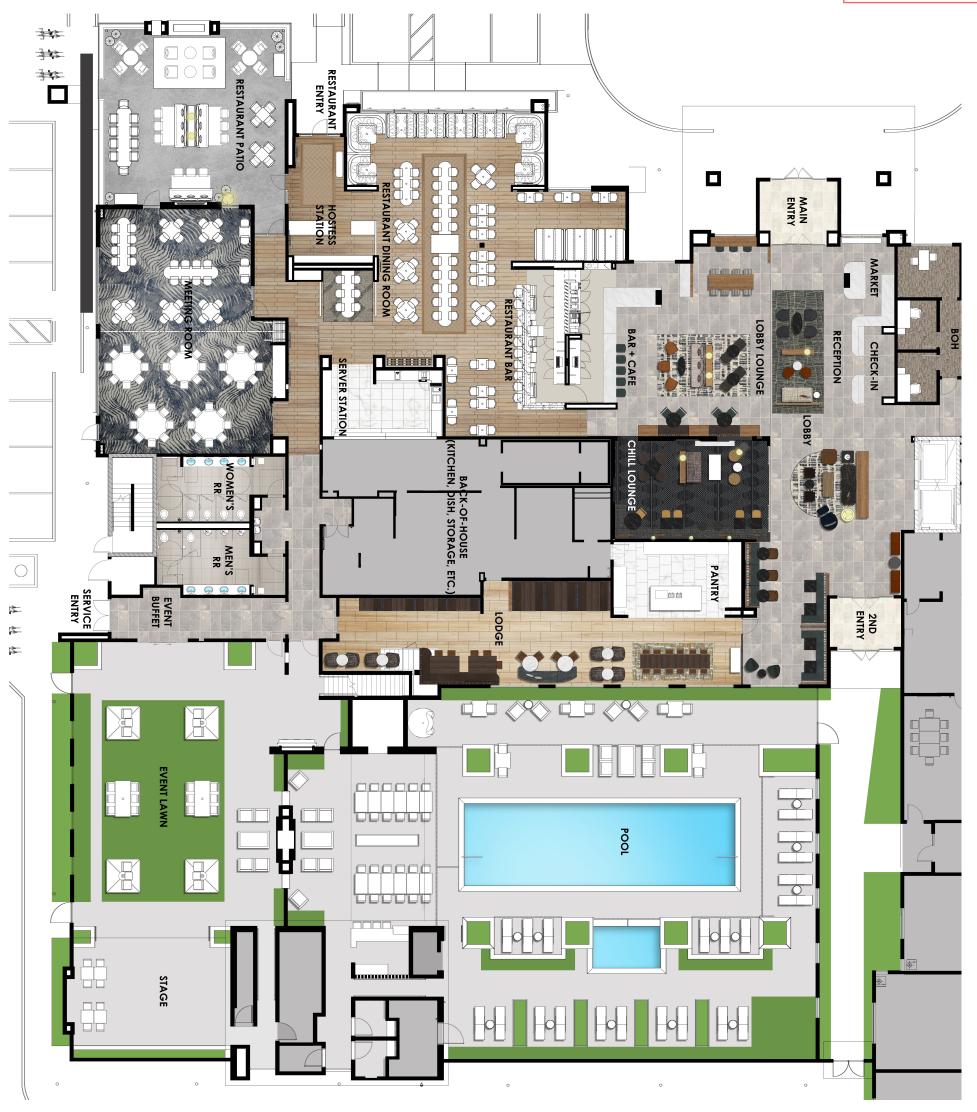


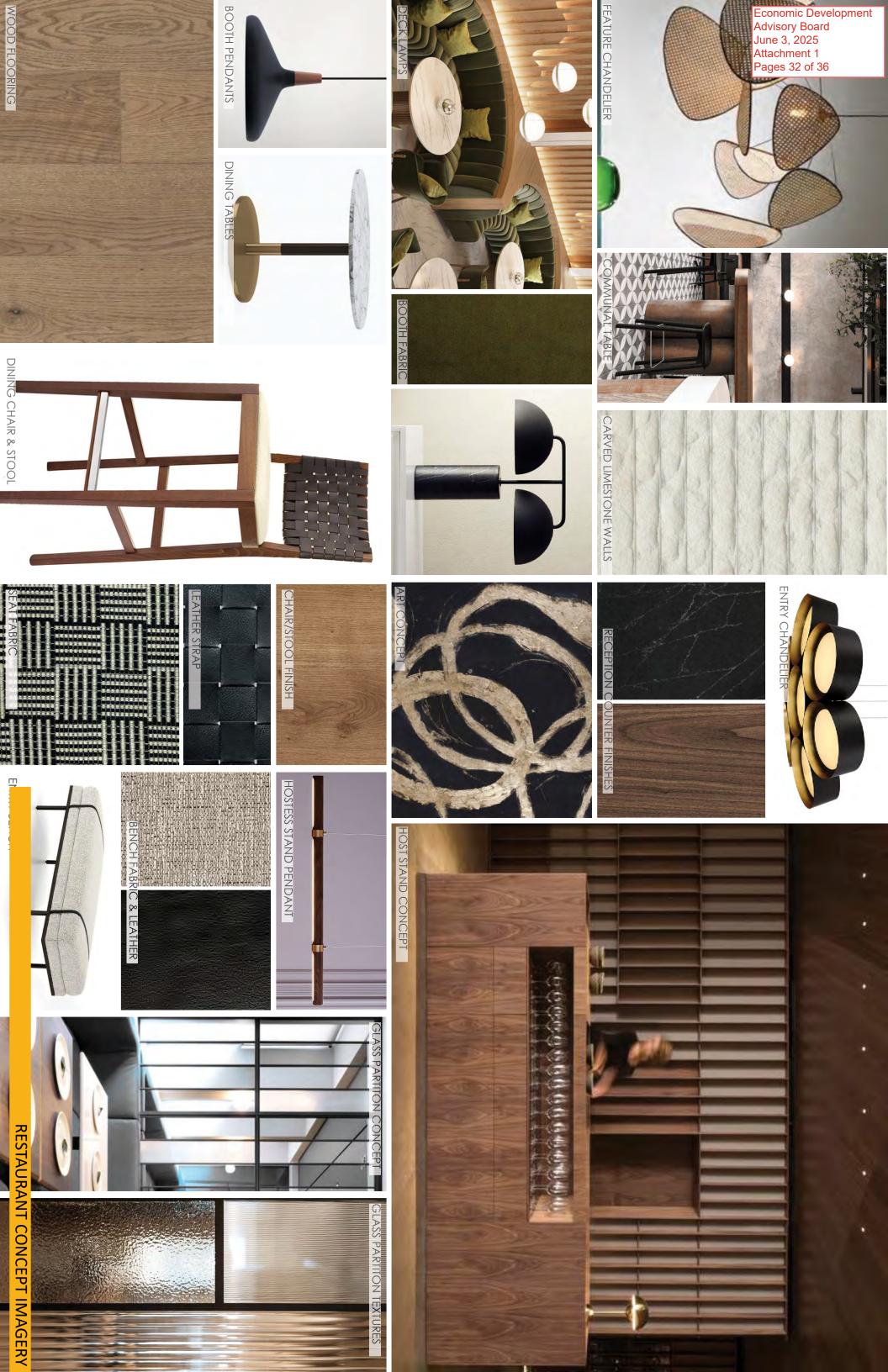


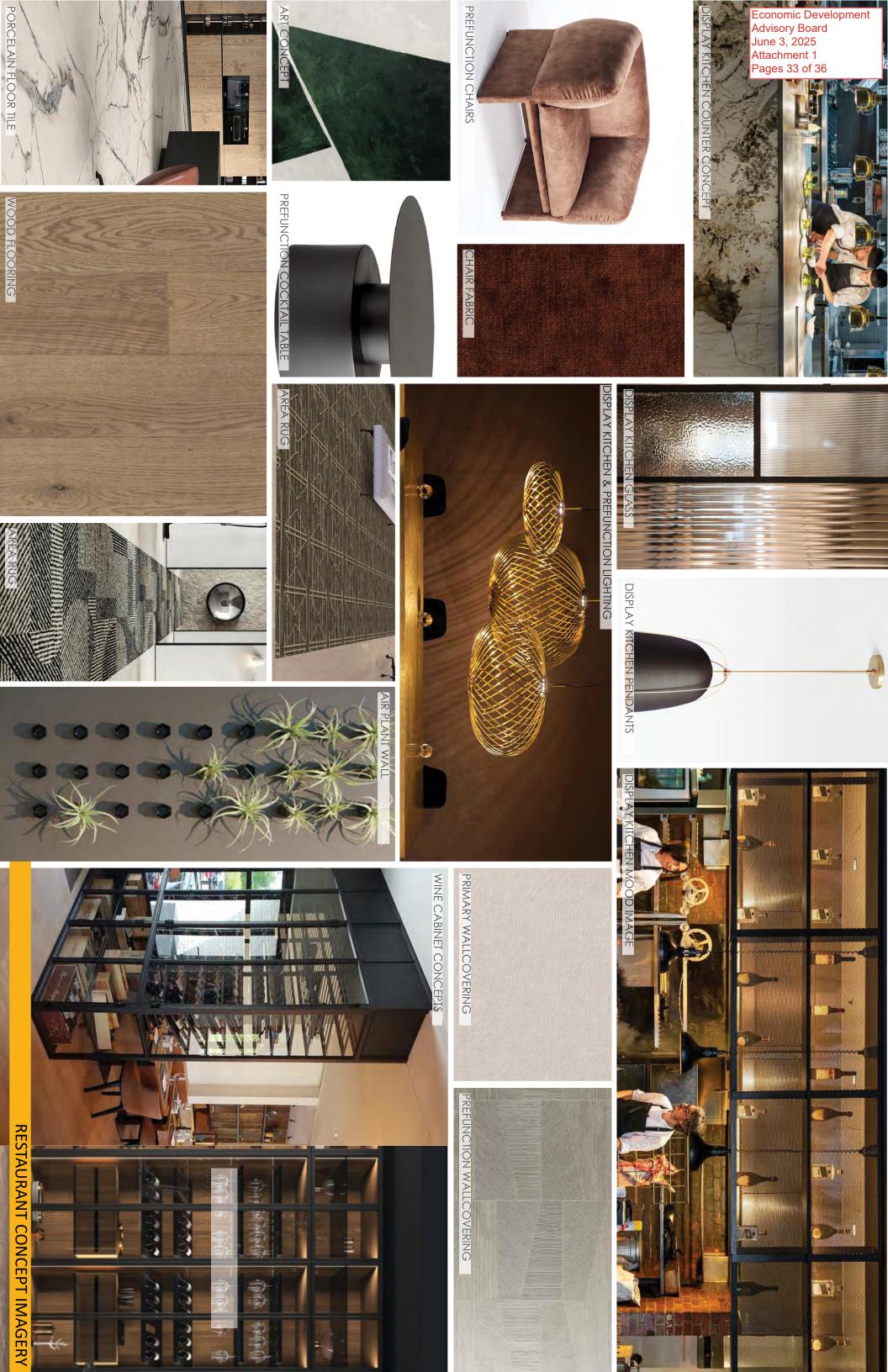


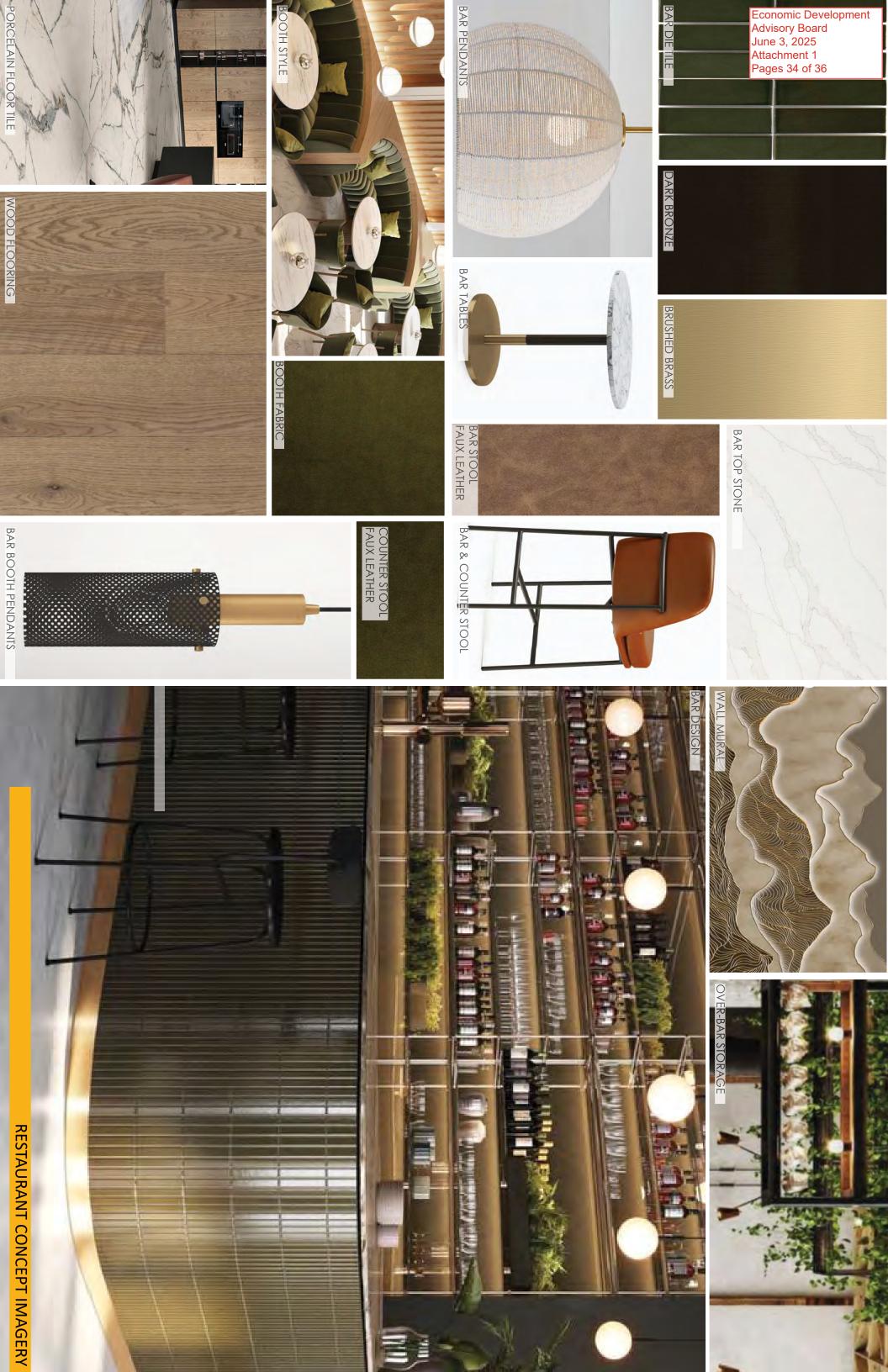
Economic Development Advisory Board June 3, 2025 Attachment 1 Pages 30 of 36

# RESTAURANT













Economic Development Advisory Board June 3, 2025 Attachment 2 Pages 1 of 22

## City of Mesa Retail Awareness Campaign

June 3, 2025

Angie Herrara, Marketing/Communications Specialist II Kim Lofgreen, Marketing and Business Development Manager Elyce Gobat, Economic Development Project Manager



# Retail Awareness Campaign

#### AGENDA

- The Challenge
- The Solution/Strategy
- B2B Campaign Details
- **B2C Campaign Details**
- How EDAB members can help



## The Challenge

- community well-being. Retail development plays a vital role in economic growth and
- We've seen tremendous success in both business attraction/expansion and residential growth
- increasing income and evolving community needs. We recognize the need to better align retail offerings with the city's
- We need to recruit retailers and retail development (B2B).
- We need to promote Mesa as a retail destination both locally and nationally (B2C).



## The Challenge

- Engage retailers, developers, and brokers by positioning Mesa as
- a prime retail destination
- with high growth potential
- The campaign needs to highlight Mesa's
- competitive advantages
- existing and new commercial and residential developments
- business-friendly environment



## The Challenge **B2C**

retail offerings. Drive consumer awareness and engagement by promoting Mesa's diverse





Shopping

Entertainment

Hospitality

# The Solution/Strategy -

Develop and launch a B2B-facing campaign emphasizing Mesa's unique opportunities with the message

## "Mesa. More Than A Market. A Movement."

- campaigns Develop/implement high-quality sales, presentation materials, digital ad
- Develop a quarterly newsletter template to include news, updates, retail market insights, available properties, etc



- Continued work with The Retail Coach, and attendance and promotion at ICSC events
- Direct outreach locally to retail/restaurant groups.

# The Solution/Strategy

Develop and launch a consumer-facing campaign showcasing Mesa's unique attractions through a campaign

## "More to Mesa."

- Implement a regional multi-channel media plan leveraging digital ads, social marketing. media, broadcast advertising, out-of-home advertising, and influencer
- Promote and support local events and engagement opportunities to increase foot traffic and community awareness



# **Business Audience Profile (B2B)**

### **DEMOGRAPHICS**

- Business owners, CEOs, CFOs, entrepreneurs, property managers, realtors, developers, and senior decision-makers
- Companies ranging from small businesses (2-10 employees) to midsize firms (51-200)

#### INTERESTS

 Commercial real estate, business operations, and property development

### PRIMARY GOALS

- Generate interest in Mesa as a retail destination
- Drive engagement with decisionmakers in the retail and real estate sectors
- Encourage investment and expansion in key retail corridors



Economic Development Advisory Board June 3, 2025 Attachment 2 Pages 9 of 22

## **B2B Campaign Platform**

## MOOD BOARD (Look/Feel, Colors, Style)



### APPLICATIONS







Economic Development Advisory Board June 3, 2025 Attachment 2 Pages 10 of 22

## **B2B Campaign Platform**

### PRINT COLLATERAL



Average HH Median HH Per Capita

\$109,904 \$82,274 \$42,899

801,490 842,919 880,637

40.0

43%

MESA, AZ

**Retail Opportunities** 

#### DIGITAL ADS







Economic Development Advisory Board June 3, 2025 Attachment 2 Pages 11 of 22

## B2B Campaign Platform

### E-NEWSLETTER

- available properties, etc. Develop a quarterly newsletter template to include news, updates, retail market insights
- To launch in July







Economic Development Advisory Board June 3, 2025 Attachment 2 Pages 12 of 22 About

Business Environment Available Properties

**Business Districts & Maps** 

Industries



Mesa is a big place. So naturally our neighborhood areas are as diwerse as you'd expect for a city of more than 500,000 people. Take a deeper look Retailers, brokers, developers - Mesa has a place for you!

 - Mesa's retail corridors offer access to everything you can imagine, from entertainment and sports districts to family-focused, master-planned
communities to upland desert luxury and transformed historic settings. Whether you are a large or small retailer, a broker, developer, or shopping center owner, Mesa has a place for you and we are an eager partner to help your business thrive in our community.





















#### Campaign **Platform B2B**



**HOME PAGE** 





www.MesaAzRetail.com



About

Business Environment Available Properties





#### Riverview District

Retailers, brokers, developers - Mesa has a place for you!

The spring training home of the Chicago Cubs, the Riverview District, is a year-round sports, entertainment, and shopping district. Growing with the new developments of UNION and Wrigleyville West, Riverview is alive with major employers, lifestyle amenties, events, and activities, and is a premier recreation destination from morning to night. Riverview is truly the gateway to the East Valley at the intersection of Loops 101 and 202, pulling from Mesa, Tempe, Scottsdale, and Phoenix.

	II.				E		S			
	Traffic Counts		Age		Race Distribution		Income		Population	
Dobson Rd./Rio Salado Pkwy - 41,500	Loop 202/101 interchange to 7th St./Rio Salado Pkwy - 116,000	Loop 202/101 Interchange to Dobson Rd 134,000	33	Med. Age	53.3%	White	\$91,901	Avg. HH	199,942	2020
alado Pkwy - 41,5	change to 7th St	change to Dobso	36	Avg. Age	5.8%	Black	\$66,989	Med, HH	204,653	2025
9	/Rio Salado Pkwy	n Rd 134,000			32.0%	Hispanic	\$37,360	Per Capita	210,208	2030

### Retail Opportunities & News



- More than I.IM SF of leasable space anchored by Walmart, High visibility at SEC of Loop 202 and Dobson Road Home Depot, Ross
- Adjacent to Chicago Cubs Spring Training Facility



# **B2B Campaign Performance**

### ICSC ATTENDANCE

- May 19-20
- 13 meetings with brokers, developers, retailers
- 3 prospects generated
- All were familiar with Mesa and have active projects or future plans for Mesa

## ICSC TARGETING/RETARGETING ADS

Impressions: 106,659

Clicks: 126

CTR: 0.12%

### LINKEDIN ADS

Impressions: 393,298

Engagement: 1,263

Clicks: 1,260

CTR: 0.3%



# Consumer Audience Profile (B2C)

### **DEMOGRAPHICS**

- Residents of Mesa and Greater Phoenix region
- Male and female, 25-65 years old
- Household income >\$50,000/year

#### INTERESTS

- Shopping, dining, entertainment, recreation, arts, culture, and other local signature experiences
- Family-friendly and social activities

### PRIMARY GOALS

- recreational experiences for shopping, dining, entertainment, arts, and Elevate the perception of Mesa as a destination
- Drive foot traffic to key districts and events
- Encourage repeat visits and long-term consumer engagement



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## **B2C Campaign Platform**

MOOD BOARD (Look/Feel, Color Palette, Type, Style)









## **B2C Campaign Platform**

**BROADCAST - Spotify Ads** 





mesa-az



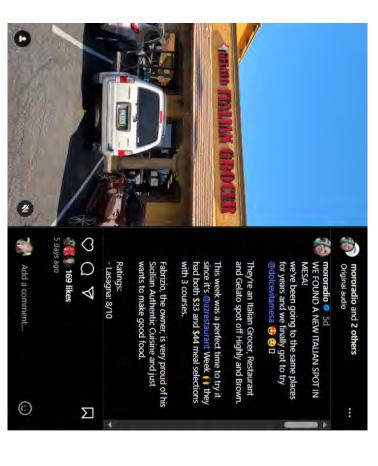




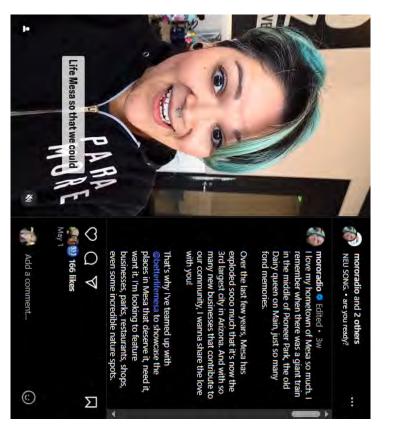


## **B2C Campaign Platform**

### **INSTAGRAM VIDEOS**







https://www.instagram.com/p/DJINkjgBxQY/?h



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## B2C Campaign Platform

### **INSTAGRAM GOALS**

- Highlight Mesa's diverse retail scene
- Drive traffic through timely content
- Support small business visibility
- Provide a landing site for consumer campaigns

## INSTAGRAM PAGE RESULTS FROM CAMPAIGN

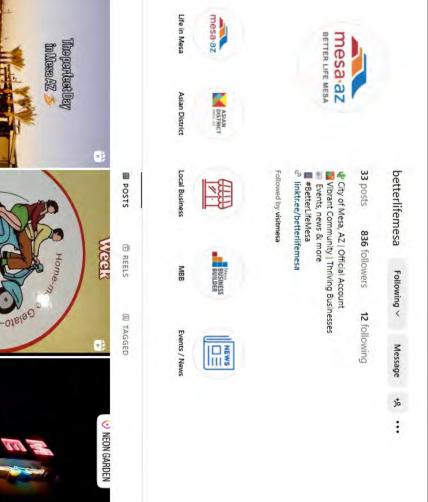
- 90 followers on 4/16/2025
- 836 followers as of 5/28/2025

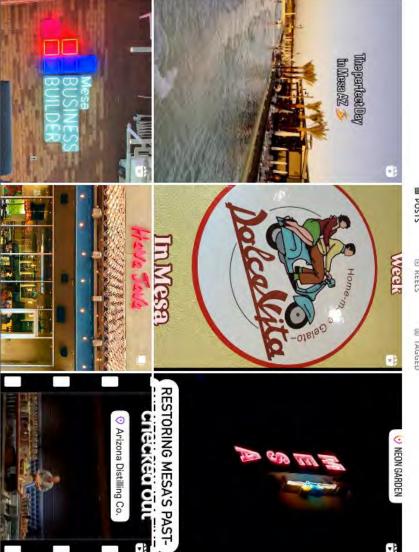
928.8%

increase in 6 weeks!









# **B2C Campaign Performance**

#### META ADS

Impressions: 936,523

Reach: 445,136

Video Views: 131,473

Clicks: 602

#### SPOTIFY ADS

Impressions: 197,291

Completes: 186,977

Complete Rate: 94.45%

Frequency: 1.20

#### TIKTOK ADS

Impressions: 102,849

Reach: 38,625

Views: 102,070

Frequency: 2.66



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## B2C Campaign Platform

## WHAT'S COMING UP?

- Welcome to Arizona Instagram video featuring Cannon Beach
- More audio ads from Mo
- Out-of-home AAG, Billboard, Airport?





## How you can help

- Connect, follow, engage!
- Instagram: @BetterLifeMesa
- Facebook: MesaBusinessBuilder
- Linkedin: Mesa Economic Development
- Spotify, TikTok, Meta Ads/Posts
- Provide content
- If you have an exceptional dining, shopping, entertainment, cultural experience, snap a few photos that we can share on Instagram.
- Recommend great spots for us to spotlight with our influencers



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# Questions?

Economic Development Advisory Board June 3, 2025 Attachment 3 Pages 1 of 4

City of Mesa
Economic Development
Business Attraction
Performance Report

FY25

Prepared by the

City of Mesa Office of Economic Development



#### Economic Development Advisory Board June 3, 2025 Attachment 3 Pages 2 of 4

#### **Project Success Overview**

#### **FY25 Project Successes YTD**

46

Success Count

GOAL: 37 (\* 24%)

\$3.49B 4.91M

Capital Investment Square Footage

GOAL: \$0.5B (↑ 598%) GOAL: \$2.5M (↑ 96%)

3,112 S

\$68,806
Average Wage

GOAL: 2,550 (↑ 22%) GOAL: \$62,500 (↑ 10%)



#### FY24 - FY25 Project Success Comparison

	FY24	FY25 YTD	ΥοΥ Δ
New Jobs	2,790	3,112	↑ 12%
Average Wage	\$64,546	\$68,806	↑ 7%
Capital Investment	\$5.14B	\$3.49B	<b>↓ 32</b> %
Square Footage	13.3M	4.91M	<b>√</b> 63%

#### **Development Type Summary**

Prospects Generated in FY25	153	
Office	12	(8.0%)
Industrial	135	(88.0%)
Mixed-Use/Retail	6	(4.0%)
All Currently Active Projects	64	
Office	5	(7.8%)
Industrial	55	(85.9%)
Mixed-Use	4	(6.3%)

#### FY24 - FY25 Project Success Comparison & Highlights

- Mesa's Office of Economic Development added 322 more new jobs in FY25 than FY24, with an expected average wage increase of \$4,260 in FY25 new jobs
- Speculative Development was down 64% (14) from FY24, closing 5 projects in FY25
- Of the 46 FY25 successes, 11 were standard manufacturing, 7 successes in advanced/high tech manufacturing, 5 were speculative developments, and 4 were data centers
- Economic Development expects to close 2-4 additional projects for ±300 more new jobs and \$50,000,000 in capital investment by EOY

#### Economic Development Advisory Board June 3, 2025 Attachment 3 Pages 3 of 4

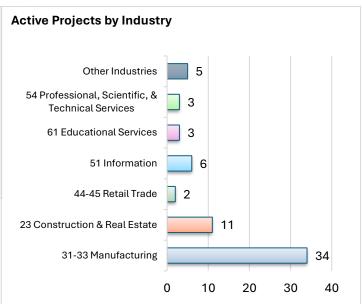


#### **Active Project Overview**

Currently Active Project Activity	Total
Currently Active	64
Job Potential	11,619
Annual Average Wage	\$75,987
Capital Investment Potential (\$M)	\$8,093.5
Square Footage Potential	15,922,095

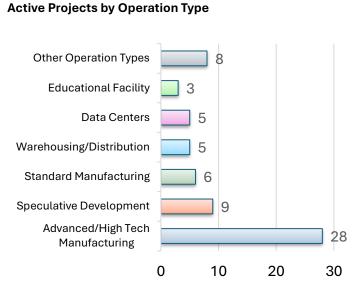
#### FY25 Active Project Highlights & Major Indicators

- Active direct/company-sourced projects account for 53% of current activity
- 53% of active projects are manufacturing
- Advanced/High tech manufacturing makes up 44% of the currently active projects



Other Industries include transportation and warehousing (2), utilities (1), wholesale trade (1), and arts and entertainment





Other Operation Types include mixed-use (3), admin/back office (2), corporate headquarters (1), and R&D (1)



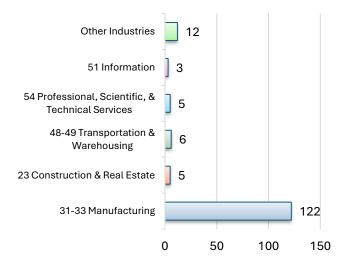
#### mesa·az

#### **Prospect Overview**

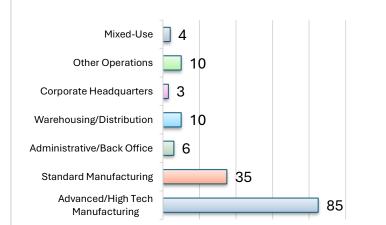
103
23,739
\$62,220
\$25,800.1
18,998,420
ation
16
34

Prospect KPI Compa	arison FY	24 v. FY25	
	FY24	FY25 YTD	ΥοΥ Δ
Prospects Added	229	153	<b>↓ 33%</b>
New Jobs	45,976	41,025	<b>↓11%</b>
Average Wage	\$58,437	\$66,590	↑ 14%
Square Footage	47.8M	31.0M	<b>↓ 35%</b>
Capital Investment	\$25.1B	\$37.7B	↑ 50%
<b>Prospect Sources</b>			
ACA & GPEC	99	89	<b>↓ 10</b> %
Direct/Company	81	31	<b>√</b> 62%
Brokers/Site Selectors	27	20	<b>↓ 26%</b>
Other City Depts	11	2	<b>↓82%</b>
OED Website	11	5	<b>√</b> 55%

#### Prospects by Industry



Other Industries include agriculture (2), wholesale trade (2), utilities (1), retail trade (2), educational services (1), healthcare (2), and accommodation & food services (1)



**Prospects by Operation Type** 

Other Operation Types include data centers (1), educational facilities (1), healthcare facilities (1), hotel/hospitality (1), research & development (2), and spec development (2)

20

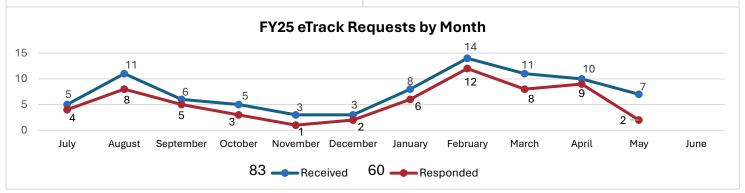
40

60

100

80

0



### DRAFT / PROPOSED FRAMEWORK Impact of Federal Policy Changes – Defense and Aerospace Sector

Reduction in workforce: The announced reduction in the workforce generally and of executive branch employees in the Department of

7	Poten	Defen
Delays in regulatory approvals	Potential impacts – Primary	se, Department of State, and
Delivery delays and financial loss Boeing, MD Helicopters,  Nammo, Virgin Galactic	Potential impacts – Secondary	Defense, Department of State, and the Federal Aviation Administration.
Boeing, MD Helicopters, NGC, Nammo, Virgin Galactic (minimal)	Mesa Businesses Impacted	
	Estimated impact over 12-18 months	

	Boeing, MD Helicopters, NGC, Nammo, Virgin Galactic (minimal)	Loss of business to new entrants  Boeing, MD Helicopters,  Nammo, Virgin Galactic	Loss of USG funding to support new and emerging technologies
Estimated impact over 12-18 months	Mesa Businesses Impacted	Potential impacts – Secondary	Potential impacts – Primary
	र, etc.	Reduction in Federal Grants: reduction in USG funding under OTA, SBIR, etc.	Reduction in Federal Grants: reduc

Tariffs:			
Potential impacts – Primary	Potential impacts – Secondary	Mesa Businesses Impacted	Estimated impact over 12-18
			months
Higher cost of products	Less competitive	Boeing, MD Helicopters, NGC,	
		Nammo, Virgin Galactic (minimal)	
Supply chain disruptions	Delivery delays and financial loss	Boeing, MD Helicopters, NGC,	
		Nammo, Virgin Galactic (minimal)	
Long term growth of domestic	Bring more manufacturing in-	Boeing, MD Helicopters, NGC,	
production	house and to local businesses	Nammo, Virgin Galactic (minimal)	

## Impact of Federal Policy Changes – Healthcare Sector DRAFT / PROPOSED FRAMEWORK

Reduction in workforce: The announced reduction in the workforce generally and of federal health agencies specifically, including the

r ayes z	Department of Health and Human Services (HHS), the Food and Drug Prevention (CDC) involves cutting approximately 10,000 - 20,000 jobs.	Department of Health and Human Services (HHS), the Food and Drug Administration (FDA), and the Prevention (CDC) involves cutting approximately 10,000 - 20,000 jobs.		ne Centers for Disease Control and
	Potential impacts – Primary	Potential impacts – Secondary	Mesa Businesses Impacted	Estimated impact over 12-18 months
	Federal layoffs of Mesa residents			
	Slower response times to public	Increased prevalence and		
	health emergencies.	severity of disease in local		
		community stresses hospital,		
		provider capacity.		
		Missed days of school and work.		
	Diminished ability to conduct	Delayed review, approval of		
	research and develop new	innovations in biomedical space.		
	treatments.			

		system environment.	
		Care shifted to community health	VA impacts
	Mountain Park		systems.
	Sun Life	services.	sustainability of these health
	Adelante	Decrease ability to provide	Hinder the operations and
months			
Estimated impact over 12-18	Mesa Businesses Impacted	Potential impacts – Secondary	Potential impacts – Primary
Federally Qualified Health Centers	nunity health centers and Federally	affects a variety of funding streams and grants, including those for community health centers and	affects a variety of funding streams
financial assistance programs	e on agency grants, loans, and other	Freeze on Agency Grants and Financial Assistance Programs: The freeze on agency grants, loans, and other financial assistance programs	Freeze on Agency Grants and Fina

### Impact of Federal Policy Changes – Healthcare Sector DRAFT / PROPOSED FRAMEWORK

	Reduction in Medicaid funding thr	Reduction in Medicaid funding through changes to ACA or through reductions in the Federal Buc	ductions in the Federal Budget:	
_	Potential impacts – Primary	Potential impacts – Secondary	Mesa Businesses Impacted	Estimated impact over 12-18
_				months
L	Reduction in Medicaid/AHCCCS	Higher volumes, costs of	Banner Health	
	rolls; higher uninsured	uncompensated care. Financial	HonorHealth	
		Adjustments.		

Tariffs on imported medical suppli	Tariffs on imported medical supplies, equipment and pharmaceuticals:	::	
Potential impacts – Primary	Potential impacts – Secondary	Mesa Businesses Impacted	Estimated impact over 12-18 months
Higher cost of products	Financial impact on health	Optum	
	systems, providers	Banner Health	
		HonorHealth	
Supply chain disruptions	Shortages of products, hinder		
	patient care		
Long term growth of domestic			
production			

Impact of Federal Policy Changes – Manufacturing Supply Chain

impact of tariffs.			
operations to minimize/mitigate		business, impact to P&L	exported finished products
Relocation of manufacturing	Currently uncertain	Increase in cost of doing	Retaliatory or reciprocal tariffs on
		buying.	
		increases due to anticipatory	
n/a	Currently uncertain	Incoming shipping delays or cost	
		US produced product	
Currently uncertain	Currently uncertain	Increased competition from non-	
		material sourcing, if available.	
Currently uncertain	Currently uncertain	Need to find alternate raw	
impact of tariffs.			
operations to minimize/mitigate		Finished goods, impact to P&L.	to import tariffs.
Relocation of manufacturing	Currently uncertain	Increases in cost to produce	Raw material cost increases due
months			
Estimated impact over 12-18	Mesa Businesses Impacted	Potential impacts – Secondary	Potential impacts – Primary
		(	<u>ges</u>
how/where materials are sourced.		are creating uncertainty in the Semiconductor manufacturing sector and could end up changing	
ed/planned by the US Government	<b>product</b> : The import tariffs announc	Potential Tariffs on imported raw materials and/or exported finished product: The import tariffs announced/planned by the US Government	

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# Mesa Economic Development Pivot Brainstorm: Shift to accelerate alternative investment sources/partnerships.

#### **STRENGTHS**

- Diverse and growing talent pools across multiple industries.
- zoning regulations.
- Mature economic development agencies with existing business networks and data resources.
- Strategic location with transport and logistics hubs.
- Proven track record in securing and managing government grants
   substitute areas of decline with areas of emerging interests.
- Economic development strategies aligned with key growth sectors (aerospace, semiconductors, AI/Data Centers, clean tech).

#### **WEAKNESSES**

- Availability of power and other resources but does limited readily available land limit further large-scale investments?
- Do permitting and regulatory processes support fast-moving emerging businesses?
- Budget constraints limit ability to match or replace government funding to provide incentives?

### OPPORTUNITIES

- Access to large-scale investments in emerging areas (AI and US manufacturing)
- Tariff pressures prompting companies to reshore operations back to the U.S. → ride wave of semi mfg. investments in region
- Growing investor interest in stable, future-ready cities with clear development pipelines.
- Collaboration potential through public-private partnerships to build innovation hubs and training centers.
- Further accelerate Mesa as hub for start-ups/new technology innovation (accelerate opportunities for access to capital).

#### THREATS

- Shifting federal budget priorities and political gridlock can delay or reduce funding.
- Inflation and supply chain issues increase project costs and delay implementation.
- Intense competition from peer cities offering better incentives or faster approvals.
- Misalignment with national funding goals may reduce access to grants and programs.
- Lack of workforce training programs in emerging sectors (Al, semiconductors, biotech, etc).

## Impact of Federal Policy Changes – Defense and Aerospace Sector DRAFT / PROPOSED FRAMEWORK

Potential impacts – Primary  Potential impacts – Secondary  Mesa Businesses Impacted  Delays in regulatory approvals  Delivery delays and financial loss  Nammo, Virgin Galactic (minimal)	Reduction in workforce: The dispersion of State, a	Defense, Department of State, and the Federal Aviation Administration.	Terany and or executive branch emproyees in the Department of
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